

Tribal Gaming:

A VITAL SECTOR SUPPORTING TRIBES AND LOCAL COMMUNITIES



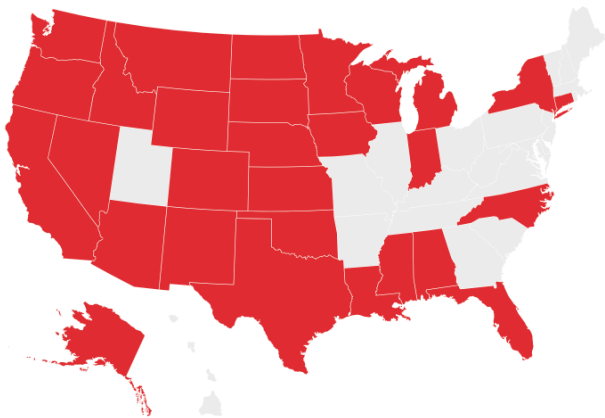
BACKGROUND

Since the passage of the Indian Gaming Regulatory Act (IGRA) in 1988, tribal gaming has become an integral component of the United States gaming industry. The tribal gaming industry has grown from the small bingo halls of the late 1970s to the global event centers with thousands of slot machines, table games and hotel rooms seen today.

Currently, 250 tribes operate 515 tribal casinos or other gaming locations across the country, and prior to the pandemic, tribal gaming generated 44 percent of all annual gaming revenue in the United States. With the Supreme Court's decision to overturn the Professional and Amateur Sports Protection Act (PASPA) in 2018, 45 tribes across 16 states now also offer legal and regulated sports betting.

This tremendous growth has enabled tribal gaming operators to invest directly back into tribal communities, providing diverse career opportunities, supporting local businesses, and funding critical tribal government programs and initiatives. The AGA is committed to partnering with our member tribes as they continue to provide key economic benefits and jobs to their communities.

TRIBAL GAMING STATES



Economic Impact of Tribal Gaming

\$105.42 billion

Jobs Supported

676,428

Tax Impact & Tribal Revenue Share

\$15.26 billion

Gross Gaming Revenue

\$27.8 billion (2020)

AGA'S TRIBAL CASINO OPERATOR MEMBERS

Cherokee Nation Entertainment, LLC

The Chickasaw Nation

Choctaw Nation

FireKeepers Casino Hotel

Foxwoods Resort Casino

Mohegan Gaming and Entertainment

Morongo Band of Mission Indians

Pechanga Band of Luiseño Indians

San Manuel Band of Mission Indians

Seminole Hard Rock Gaming

Wind Creek Hospitality

AGA 2022 FEDERAL PRIORITIES

- Support member tribe gaming priorities in Congress and within the Administration.
- Develop champions by educating policymakers about gaming's positive economic impact and commitment to responsibility.
- Block harmful policies, and advance reforms to enhance industry competitiveness:
 - » Oppose new mandates and other policy changes that would negatively impact tribal gaming operations.
 - » Raise IRS slot tax reporting threshold to account for inflation (support HR 6937).
 - » Repeal federal sports betting excise tax (support HR 2350).
- Spur enforcement action from DOJ and FBI against illegal gaming, including illegal offshore sports betting and unregulated gaming machines.

ABOUT THE AMERICAN GAMING ASSOCIATION

The American Gaming Association (AGA) is the premier national trade group representing the \$261 billion U.S. casino industry. AGA members include commercial and tribal casino operators, suppliers, and other entities affiliated with the gaming industry. The AGA's mission is to achieve sound policies and regulations consistent with casino gaming's modern appeal and vast economic contributions.